

Why choosing KDC makes sense

Kentucky Deferred Comp is your partner to create efficiencies and help drive participant outcomes. What makes them the right choice?



- A local Retirement Specialist who can come to you and your staff throughout the year
- A Certified Financial Planner® offering free financial planning
- Frankfort walk-in and phone support
- State employee KDC personnel in Frankfort
- · Late-night and weekend phone support



The power of the Commonwealth

- The official supplementary retirement plan of the Commonwealth, part of the Personnel Cabinet
- Over \$3 billion in KDC plan assets means highquality investments with low cost as a nonprofit
- Investments monitored by the KDC Board and an independent investment consultant
- Legislative and regulatory changes incorporated into the plan, assuring you are compliant
- Plan sponsor support in Frankfort for help when you need it



Retirement Readiness

- Social Security, health care, tax distribution planning webinars
- Personalized participant engagement program messaging
- My Interactive Retirement PlannerSM with KY Pensions to calculate retirement needs
- Hands-on and hands-off investments to help all types of investors
- · Highly rated mobile-responsive website



Questions to ask your provider

- Do you monitor plan investments against a benchmark?
- · Are you available to meet with participants one-on-one?
- How do you help prepare our employees for retirement?
 - What are participant fees?
- · How do you incorporate legislative changes into our plan?
 - Do you take a fiduciary role with our plan?
- Do you provide all services for our plan or are some services outsourced?

Don't hesitate to call if you have any questions. Having a local representative for your plan is important because it gives us the ability to help you every step of the way.



Contact your retirement specialist LESLIE HOLLERMAN 859-230-5095 HOLLEL2@NATIONWIDE.COM



Contact your retirement specialist



Investing involves market risk, including possible loss of principal. Actual investment results will vary depending on your investment and market experience, and there is no guarantee that fund objectives will be met.

KDC Retirement Specialists are Registered Representatives of Nationwide Investment Services Corporation (NISC), member FINRA, Columbus, Ohio. KDC Retirement Specialists cannot offer investment, tax or legal advice. Participants should consult their own counsel before making decisions about KDC participation.

NRM-17418KY-KY.1 (06/20)