

Northern Kentucky University

TIAA Voluntary Retirement Savings Plan Salary Reduction Agreement

Return completed form to Benefits, AC 708

Employee name (last, first) please print	Employee ID #
Employee signature	Date
Benefit Representative processed	Date

Effective with compensation earned on and after the 1st day of _____, ____ (month, year), I elect to have the amount deducted from my pay as shown. In no event will the total Institution contribution exceed the employee's statutory limitation under IRC Section 415 or Section 402(g), whichever is less, or IRC 414(v).

I request the amount (shown below) be deducted from my pay during each payroll cycle, and paid by Northern Kentucky University to the plan and the provider indicated below:

Provider	Deduction Type	Savings Plan (mark with X)	Amount	Pay Frequency (BW/MO)
TIAA	Before Tax	403(b)		
	After Tax	403(b) Roth		
	Before Tax	457(b)		
	After Tax	457(b) Roth		

Check all that apply:

I currently participate in a:

- 401(k)
- 403(b)
- 457(b)

Provided through:

- Kentucky Deferred Compensation Authority (KDCA)
- TIAA

During the current calendar year:

- I participated in a 401(k), 403(b) or a 457 (b) retirement plan with another employer.
- I am or will be age 50 or over.
- I have at least 15 years of service with NKU.

Note: Northern Kentucky University does not recommend nor endorse any particular company. Likewise, the University gives no official retirement advise/counsel. The University transmits payments to each employee's retirement plan provider(s) in accord with applicable state and federal requirements and employee's selected retirement plan provider(s). Participants are subject to all rules and procedures established by the retirement plan providers.