

Quick Steps in Business Warehouse

This guide provides steps for completing frequent tasks within <u>myNKU's</u>
Business Warehouse. The steps below may be performed within any query.

Action	Steps
Controlling how results are displayed in calculated fields	Right-click > Select "Properties > Characteristic" > Edit the selection in the "Display Results:" drop-down menu
Create a variant	Input variable selections > Click "Save As" > Enter the description > Click "OK"
Delete a filter	Right-click on the filtered Free Characteristic > select Filter > Remove Filter Value
Delete a Portal Favorite	Open the "Organize Entries" dialog > select the context menu > click "Delete"
Display information about a query	Click "View information"
Download training materials	Choose "Click for Documentation"
Edit a variant	Select the desired "Available Variant" > Change variable selections > Click "Save"
Filter on a range of values	Right-click > Choose Filter > Select Filter Value > Value Ranges
Rename a Portal Favorite	Open the "Organize Entries" dialog > select the context menu > click "Rename" > Input a "New Name" > Click "Save"
Save a report to the BEx Portfolio	Click "Save As a Favorite" > select the "BEx Portfolio" tab > navigate to the departmental folder & enter a description, then select "OK"
Show/hide Portal Favorites	Click "Expand/Collapse navigation panel"
Show more information for a Free Characteristic	Right-click the preferred Free Characteristic > Select Properties > Characteristic > Attributes
Sort any field	Click the "Sort" icon displayed in the header



Business Warehouse Terms Defined

The descriptions below help guide the learner's understanding of terminology frequently used when referring to the Business Warehouse system.

<u>BEx Portfolio</u> – Link; allows users to access departmental folders which may store shared versions of various queries.

<u>BEx Web Analyzer</u> – Link; allows users access to queries to perform data analysis.

<u>Business Explorer</u> – This myNKU portal tab provides central entry into the BW reporting system.

<u>BW</u> – Acronym for Business Warehouse; reporting solution from software provider SAP.

<u>Drilldown</u> - Drill-down is a navigational step intended to display more detailed information.

<u>Filter</u> - Filter is used to restrict data from immediate view; data is not deleted and can be returned to report results.

<u>Free Characteristic</u> - A free characteristic is a characteristic in a query used for drill-downs; they are not displayed in the initial execution of a query.

<u>Portal Favorites</u> – A list of saved reports only accessible on a per-user basis via myNKU login. The list resides in the "Favorites" folder and is accessible from any myNKU portal tab.

<u>Query</u> – In BW, a query is a selection of characteristics and key figures available for analysis; queries are also frequently known as reports.

<u>Variable</u> - A query parameter; receives a value based on user input or takes a default value set during query design.