

Grants Management Recipients of Financial Aid

Query Technical Name: ZFI_ZFC_IS01_Q0001

Accessing BW Reports

Location(s): External Grant PI Departmental Reports folder

Purpose: This report is used to validate student tuition charges to the grant. <u>If tuition charges are not included as part of the grant, the report will not generate any details.</u>

Standard View: By default this report provides columns detailing the following: GM Grant, Funds Center, Grant (Aid ID), Grant Name, Student & Period. Key Figures are also provided to detail: Disburse, Recovery, Total & Student Count



Variable Entry screen: GM Grant number(s) must be populated with the corresponding grant number; these seven-digit numbers lead with 400XXXX. The Fund/Cost Center Hierarchy variable defaults to the funds center associated with a user's security access; the field will remain empty for those with access to all funds centers. It is strongly recommended to populate FI-CA Period (term) to restrict the number of records as this will increase performance. Please click on the square box and select the period that you are interested in.

NOTE: Variables marked with an asterisk (*) are required entries; they must be populated to proceed. Refer to the <u>reporting manual</u> for step-by-step instructions in populating these fields.

	Variable	Current Selection	Description
②	GM Grant Number(s)	ā	
	FI-CA Period	ā	
	Funds Center Hierarchy	ā	



Types of questions this report can answer beyond the standard view:

- 1. What if there is a student listed that should not have tuition charges on this grant? What if students are missing?
 - a. Email <u>Penny Asalon</u> & carbon copy <u>Barb Smith</u>. Please include the term, student name(s), student identification number(s), AID ID, & grant number in the message.