

Academic Advising Basic



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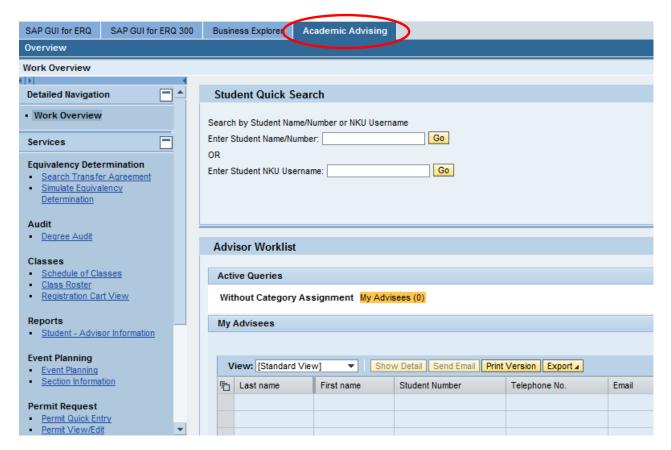
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Main Screen - Work Overview

When you connect to myNKU and select the Academic Advising tab, you will see the screen shown below.

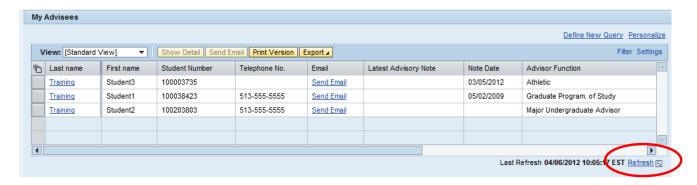


- (1) Student Quick Search. The top of your screen provides student searching capabilities.
- (2) **Advisor Worklist.** The grid area allows advisors to quickly retrieve student information for their advisees without searching.
- (3) **Services.** The left navigation pane contains links to reports and special options. Note: this list may change periodically as new features are added.

The Advisee List

If you have advisees assigned to you, your first screen will list them in the grid. Click on a student's last name in your list to open the student record (see additional information about that student) or click the "Send E-mail" link in that student's row to compose an e-mail to the student (at the e-mail address they have in the system).

Note: If you do not see an <u>updated</u> list of advisees, click the Refresh link in the bottom right corner.

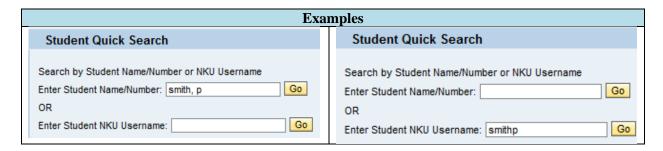


Search for a Student

Enter the student name (last name, first) in the Student Quick Search box (top of your screen) and click Go. Searches are NOT case sensitive and you <u>can</u> use wildcards (* for example). If you only enter the last name, you will see a list of all students with that last name. You can also enter the first few letters of a name to get a list of matches (no wildcard is required).

If you know the student's unique MyNKU number, you may enter that in the top search box. If you know the student's NKU user name, you may enter that in the bottom search box.

Time saving tip: If you want to use the keyboard - rather than clicking on Go, press **Tab** + **Enter**.



Once you get the list, click on the student's last name to view their records.

FERPA

Once you select the student, you may receive a FERPA Data Privacy Warning. Please respect the student's request that no information of the student information system be released to anyone for any reason.

1. Click Confirm.



Summary Information

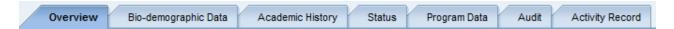
At the top of the screen, you will see summary information about the student. Further information about each of these items can be found within the tabs with more detail. This summary information stays on the screen even when you navigate to different tabs.



Exploring the Tabs

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Below the summary information, you will see the 7 tabs. Click on a tab to view that information.



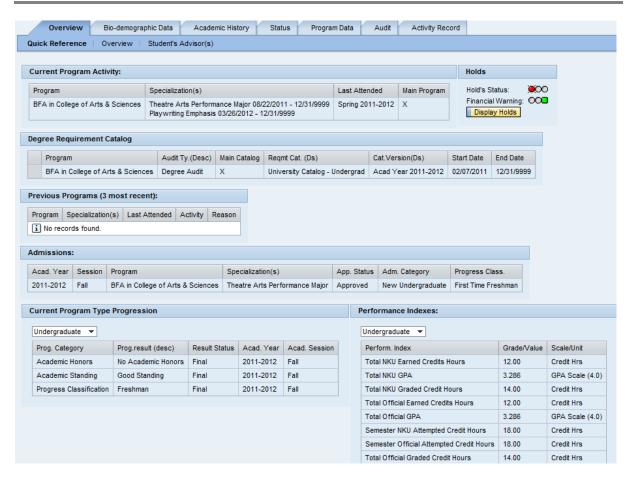
Overview tab

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Quick Reference sub-tab

The default screen you will see is called Quick Reference. The sections in the Quick Reference tab are described below:

Current Program Activity	[left side]Displays activity in their current program.		
Holds	[right side] Shows a green light if no holds. Shows red lights if there		
	are holds. Click "Display Holds" for detailed information about the		
	hold type/date. See Appendix B for Hold Types.		
Degree Requirement	Displays requirement information for the degree.		
Catalog			
Previous Programs	Displays information for the last 3 programs with their statuses.		
Admissions	Displays admission status information.		
Program Progression	[Left side] shows classification information for the most recent/current		
	session and any future progression.		
Performance Indexes	[Right side] shows cumulative performance numbers for the most		
	current program. Note: if the student has both undergraduate and		
	graduate courses, the most current (graduate) will display.		
	Undergraduate information can be found by going to Academic		
	History/Academic Work.		
Graduation	Displays information regarding graduation or graduation application		
	status.		



Overview sub-tab

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The sections in the Overview tab are described below:

Indicators	[left]Red=Account Balance; Green=No Account Balance		
	[right]Red=Hold (if there is no indicator, there are no holds that prevent		
	registration). If you position your mouse over the red hold indicator, it will		
	display information about the hold(s).		
Current Program Type	Displays activity in their <u>current</u> program.		
Progression			
Performance Indexes for	Shows performance numbers for the current semester only.		
Current Session			
Academic Works in Current	Shows classes the student has registered for and their status (booking		
Session(s)	cancelled = dropped).		
Program Data	Organizational Unit, Specialization, Admission, Anticipated graduation date,		
	and Requirement Catalog for each program.		



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Student Advisor(s) sub-tab

The Student Advisor(s) tab shows all advisors assigned to the student. A student may have multiple active advisor assignments. Make note of the End Date as 12/31/9999 indicates a current advisor assignment.



Assign an Advisor

Note: If you do not have the security to assign advisors, your CREATE button will not be active.

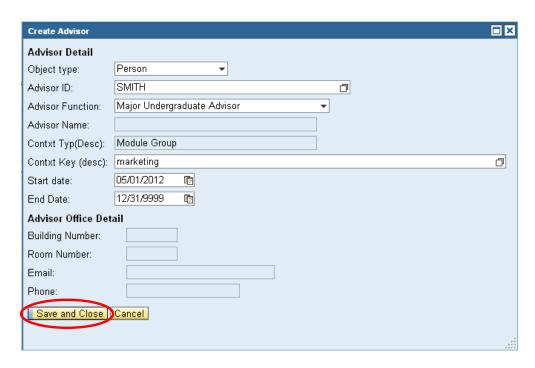
1. Click Create

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2. Complete the required information

Advisor Type	Person - select to assign a person as an advisor		
,,	Organizational Unit - select to assign an office as an advisor (ex. Advising		
	Center)		
Advisor ID	Enter advisor last name or organizational unit		
	To search for advisor, you can enter last name (smith), last name and first		
	name (smith, john), or a portion of their last name or first name (smi) or		
	(smith, j)		
Advisor Function	Athletic, International, Major Undergraduate Advisor, Graduate Program		
	of Study, Law Program of Study, Student Support Services		
Context Key Description	on Student specialization (undergraduate major, graduate specialization, or		
	Law program) (ex. marketing)		
Start Date	Start of advisor assignment. Default is today's date. You can change the		
	start date for the assignment to start in the past or future. If you assign a		
	future assignment, you will not see it on the Student File until the start		
	date.		
End Date	End date of advisor assignment. You cannot delete advisor assignments,		
	but you can end date it. You can change the end date for the assignment		
	to end in the past or future. You will not see advisor assignment on the		
	Student File past the end date.		

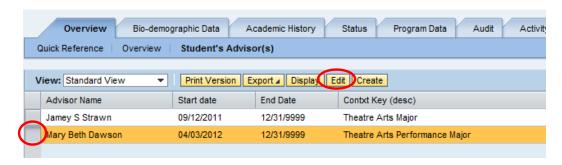
3. Click Save and Close



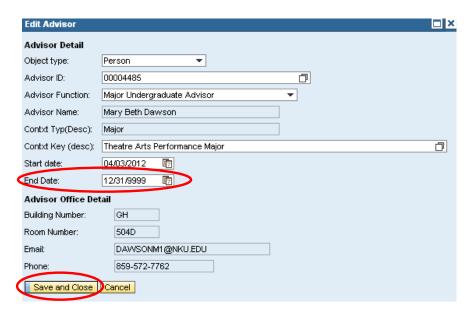
Change an Advisor

In order to change an advisor assignment, you need to "end date" the current advisor assignment, follow the previous instructions to create a new advisor assignment.

- 1. Select the advisor you wish to end (click the grey box to the left of the row)
- 2. Click Edit

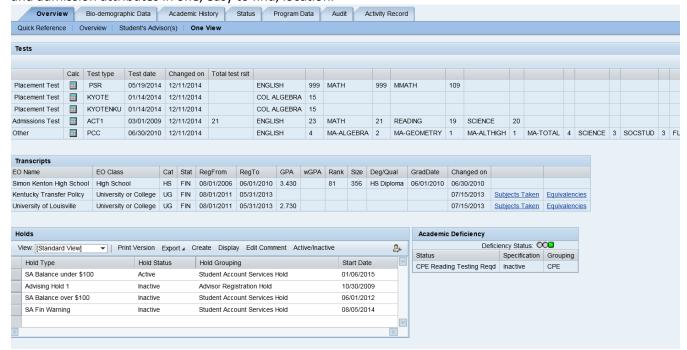


- 3. Change the end date from 12/31/9999 to the current date (or the date that the advisor assignment will end)
- 4. Save and Close



One View sub-tab

The One View sub-tab displays all external placement tests, transcripts, holds, academic deficiencies, and admission attributes in one, easy to find, location.

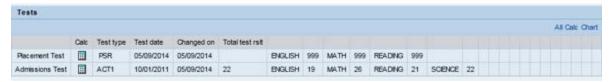


Tests Section

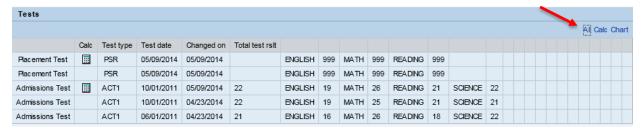
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This section will display all the tests that are associated with the student.

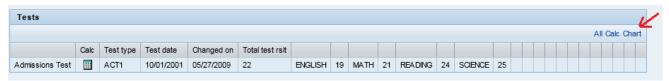
The default view is to show the calculated test - highest test score per test, including all associated subtests.



To see all the test dates for the tests – click on the All link.



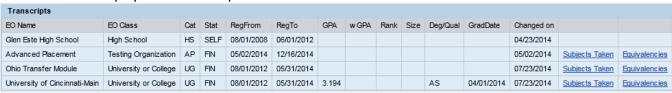
To see the College Readiness chart in the test score screen – click on Chart link.



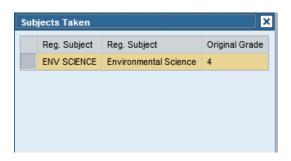
Readiness Score Area	ACT Score	SAT Score	COMPASS	TOEFL Paper- based	TOEFL Internet- based	IELTS	куоте	PSR	Course
	English 26 or higher	NA	NA	NA	NA	NA	NA	NA	ENG 151H
English (Writing)	English 18 or higher	Writing 430 or higher	Writing 74 or higher (e-Write >=6)	Composite 550 or higher	Composite 79 or higher	Composite 6.5 or higher	6 or higher	English Placement 999	ENG 101
	English 17 or lower	Writing 420 or lower	Writing 73 or lower (e-Write <=5)	Composite 549 or lower	Composite 78 or lower	Composite 6.0 or lower	5 or lower	English Placement 90 or 99	ENGD090 ENGI099
	Reading 20 or higher	Critical Reading 470 or higher	Reading 85 or higher	Reading 48 or higher	Reading 14 or higher	Reading 5.5 or higher	20 or higher	Reading Placement 999	None
Reading	Reading 18, 19	Critical Reading 450 - 460	Reading 80 – 84 (or ACT is 18 or 19 SAT is 450-460)	NA	NA	NA	19 or lower (and ACT is 18-19 or SAT is 450-460	Reading Placement 110	RDG 110
	Reading 17 or lower		Reading 79 or lower (and ACT < =17 SAT is <=440)	Reading 47 or lower	Reading 13 or lower	Reading 5.0 or lower	19 or lower (and ACT is <=17 or SAT is <=440)	Reading Placement 91	RDG 091
Mathematics	Mathematics 19 or higher	Mathematics 460 or higher	Algebra Domain 36 or higher	NA	NA	NA	College Readiness Mathematics 22 or higher	Math Placement 999	Gen Ed Math
(General Education, Liberal Arts	Mathematics	Mathematics	Algebra Domain 18 - 35	NA	NA	NA	College Readiness Mathematics 11 - 21	Math Placement 95	MAHD 095
Courses)	18 or lower	8 or lower 450 or lower	Algebra Domain 17 or lower	NA	NA	NA	College Readiness Mathematics 10 or lower	Math Placement 90	MAHD 090
Mathematics	Mathematics Mathematics Algebra Domain 22 or higher 510 or higher 50 or higher	NA	NA	NA	College Algebra 14 or higher	Mathematics Level 1 109	MAT 109		
(College Algebra)	Mathematics 19 - 21	Mathematics 460 -500	Algebra Domain 36 - 49	NA	NA	NA	College Algebra 13 or lower (& college ready)	Mathematics Level 1 99	MAHD 099

Transcripts Section

This section will display all the transcripts associated with the student.

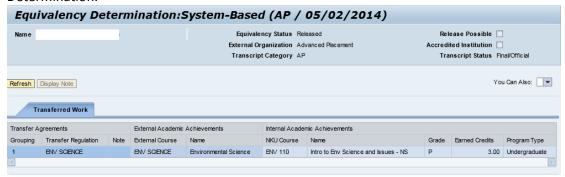


- If there are equivalencies associated with the transcript, the Subjects Taken and Equivalencies links will be display.
- Click on the Subjects Taken to display the course with the grade awarded.



• Click on Display Equivalencies to display the equivalencies that the student received for the courses that they took.

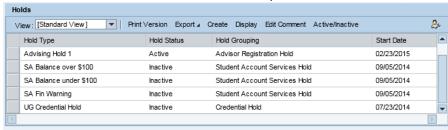
Note: This is the same screen that is currently under Academic History and Equivalency Determination.



Holds

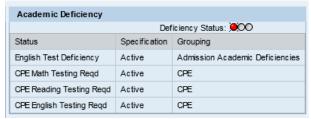
This section will display all the holds that are active for the student. All Active Holds will appear at the top.

Note: This is the same screen that is currently under the Status Tab, Hold subtab.

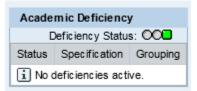


Deficiencies

This section will display all the deficiencies that are active for the student.

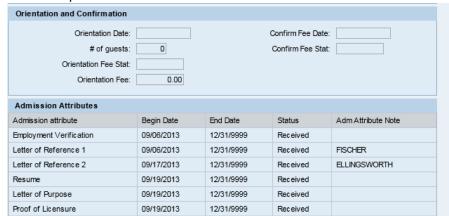


If no deficiencies are active – the following will be displayed:



Admission Attributes

This section will display the orientation and confirmation fee information, along with the FERPA release and other pertinent information.

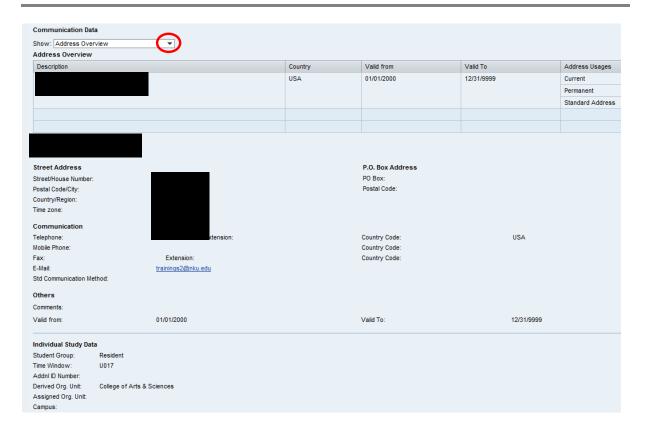


Bio-demographic Data tab

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The top section displays name information, gender, nationality, birthdate/birthplace, marital status, and the last4 digits of the SSN. The middle section displays the address of record including the country and time zone. If you would like to see additional addresses, click the down arrow by Show: and choose Address Overview. The bottom section provides summary information.





Academic History tab

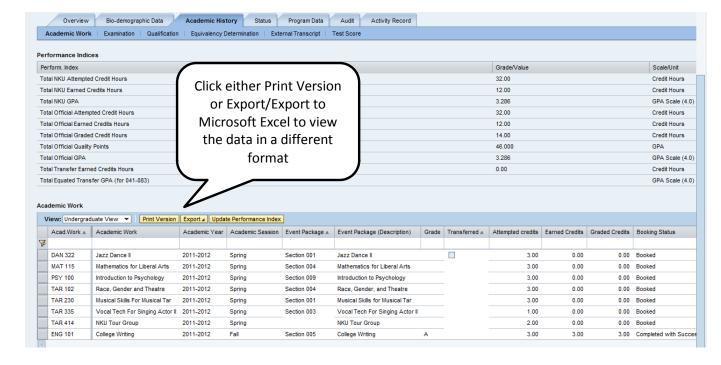
Academic Work sub-tab

Academic History has a series of additional tabs (shown below). The first is Academic Work.

The Academic Work tab shows cumulative performance indexes at the top and detailed academic work at the bottom.

NOTE: If a student has taken both undergraduate and graduate classes at NKU, their performance indexes will be calculated based on all classes combined. If you want to see performance index information for only undergraduate classes, click the Update Performance Index.

If you want to see performance index information for only graduate classes, change the view to Graduate View, click Update Performance Index.



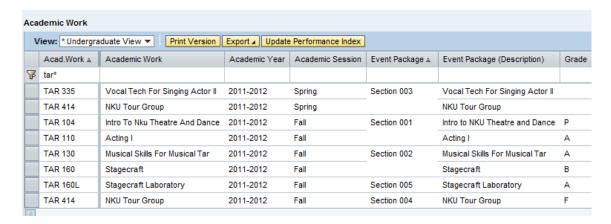
1. Scroll to the right and select Filter to sift the data.



- 2. Filter by typing the data in the filter cell (using a wildcard (*) can be helpful too).
- Click Filter.



4. The filtered data displays.



Scroll to the right and click Delete Filter to refresh the data.



Examination sub-tab

The Examination tab will not be used at NKU.

Qualification sub-tab

The Qualification tab will show all prior NKU degrees completed by the student.



Equivalency Determination sub-tab

The Equivalency Determination tab will show detailed information about transfer work. If the transfer was post-SAP implementation, it will display as shown below. Each transfer institution will be listed on a separate line.

If you select the line for a specific institution, then click Display Current Equivalency Determination, you will a screen similar to the following. Note that the original course name and number is listed under External Academic Achievements and the NKU equivalent is listed under Internal Academic Achievements (including grades).

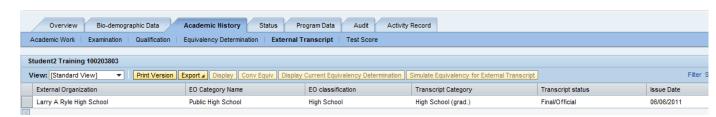
External Transcript sub-tab

Information regarding academic work from other institutions including high school is found on the External Transcript tab.

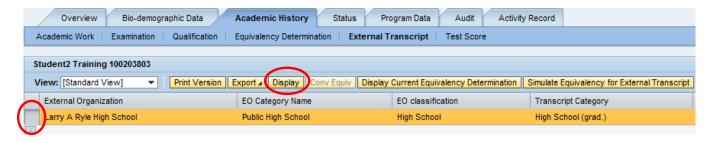
Select an External Organization, click Display to see details. The example below displays high school information.

The example below displays University information.

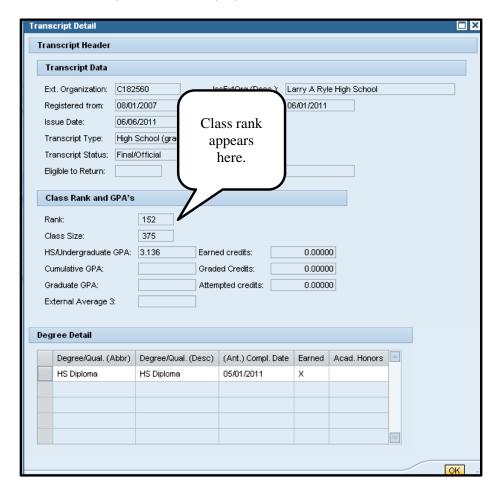
Note: If you would like to view equivalency information for students with transfer work prior to the SAP conversion, click on the External Organization (to select that row), then click the CONV EQUIV button to see how transfer work was determined in the old system.



- 1. Select the External Organization
- 2. Click Display



3. Transcript details will display.

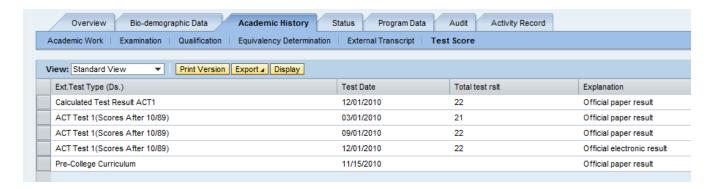


Test Score sub-tab

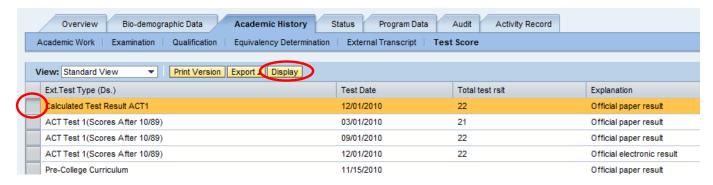
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The Test Score tab displays all test scores that are reported to NKU. Note that if a student took a test more than once, you will see the results from each attempt with the date and cumulative score. To see additional information about a test, select the test then click Display.

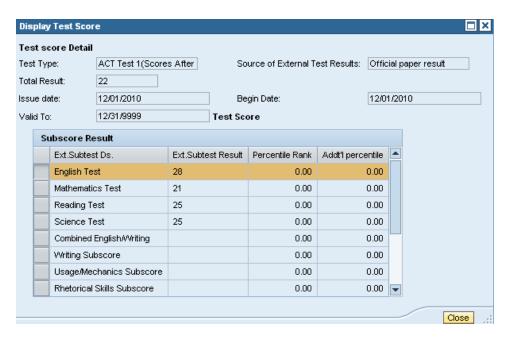
Note: "Calculated Test Result" followed by the test name will display the highest sub-score for each attempt.



- 1. Select Calculated Test Result ACT1 to view the highest score for math, reading, etc. from each completed test.
- 2. Click Display.



3. The test results appear.



Status tab

Program Type Progression sub-tab

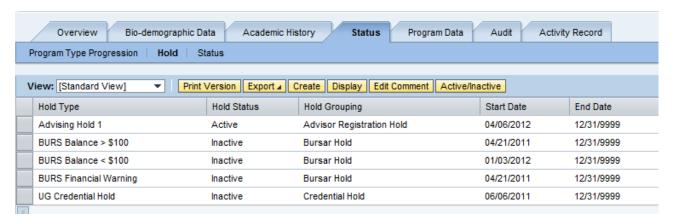
The Program Type Progression tab displays classification information for all programs in the student's history.



Hold sub-tab

The Holds tab displays all holds (both active and inactive).

Click on a hold (active or inactive), then click Display to see additional information about the hold including when it was created, when it was last changed, and the name of the person that changed it.



Add an Advising Hold

If you do not have the security to "release" holds, the CREATE and ACTIVE/INACTIVE buttons will be unavailable. Your security level will determine what type of holds you can create and/or release.

1. Click Create

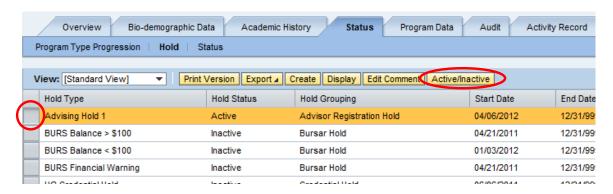


- 2. Click the "field chooser" box for hold type to see a list of holds
- 3. Choose the hold type you want to create. Note: You can select a hold type that is outside your security level, but when you try to save the hold the system will not allow it
- 4. Enter a comment, if desired
- 5. Save and Close

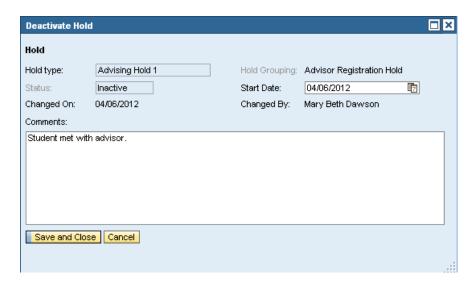


Release an Advising Hold

- 1. Click on the active hold to select it
- 2. Click Active/Inactive

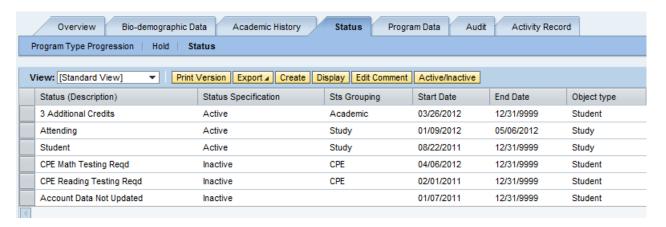


- 3. Enter a comment, if desired
- 4. Save and Close



Status sub-tab

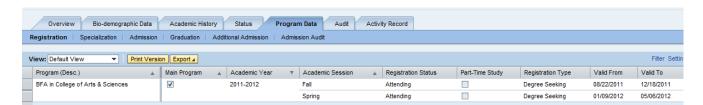
The Status tab lists all active and inactive statuses about the student. The active ones will also display in the Summary Information at the top of the screen.



Program Data tab

Registration sub-tab

The Registration tab is similar to matriculation history in the previous system.



Specialization sub-tab

The Specialization tab will show Major, Minor, Area of Concentration, Track, etc. for the student. Make note of the "end date" column as an end date of 12/31/9999 is an active specialization.



Admission sub-tab

The Admission tab shows the admission decision date as well as the classification of the student (transfer, early admit, etc.).



Graduation sub-tab

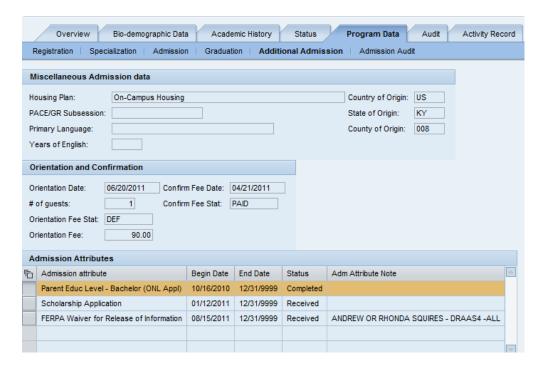
The graduation tab displays information about the status of a graduation application (also on the Quick Reference tab).



Additional Admission sub-tab

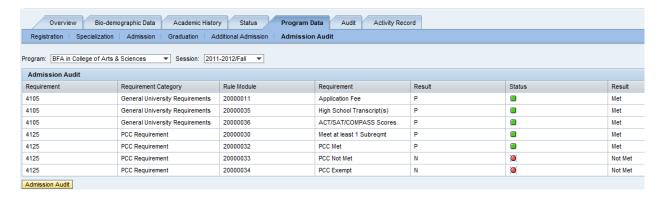
The Additional Admission tab shows a variety of items related to the student's application (see below).

Example of Admission Attributes: Letters of Reference



Admission Audit sub-tab

The Admission Audit provides a visual representation of the status of the student's admission application (green = met or waived, red = not met).



Audit tab

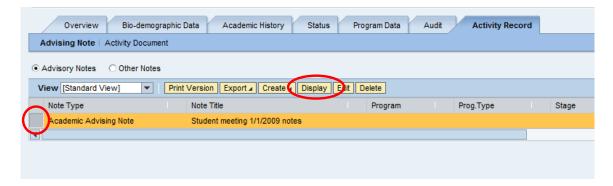
The Audit tab provides access to the degree audit feature for this student.

To display audit information, click to select the profile, click Display Audit.

Activity Record tab

Advising Note sub-tab

The Advising Note tab displays all advising notes for a student. To view the content of the note, click to select the note, click Display.



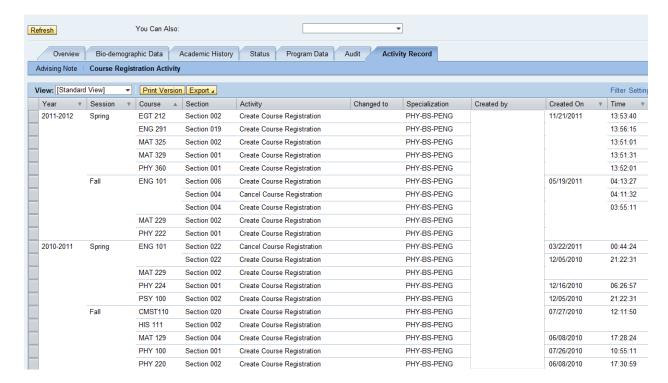
Create an advising note

If you do not have the security to do so, your Create button will be inactive.

- 1. Click Create
- 2. Select Academic Advising Note
- 3. Fill in the program type (optional)
- 4. Title (most important because it displays in the list)
- 5. Comments
- 6. Save and Close

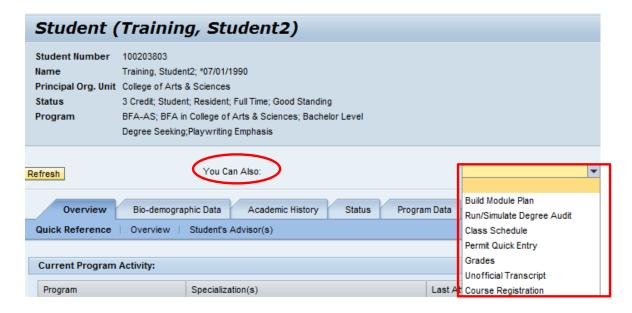
Course Registration Activity sub-tab

The Activity Document tab displays a list of electronic transactions related to this student's record.



You Can Also

At the top of the Advisor Tab screen, there is a drop-down called "You can also" (see below). You will not be permitted to permit or register a student without permission from the Office of the Registrar and Academic Advising Tab – Advanced training.

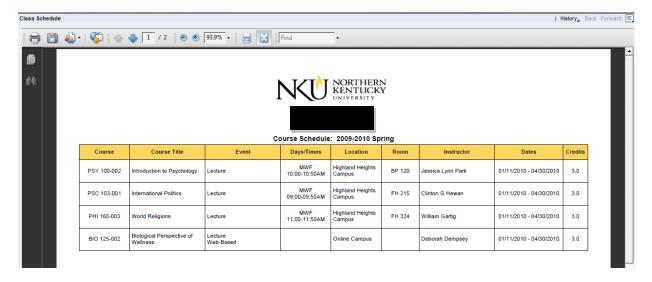


Run/Simulate Degree Audit

This choice allows you to launch the degree audit feature for this student (also available in the Audit tab).

Class Schedule

This option displays the student's current class schedule in .pdf format.



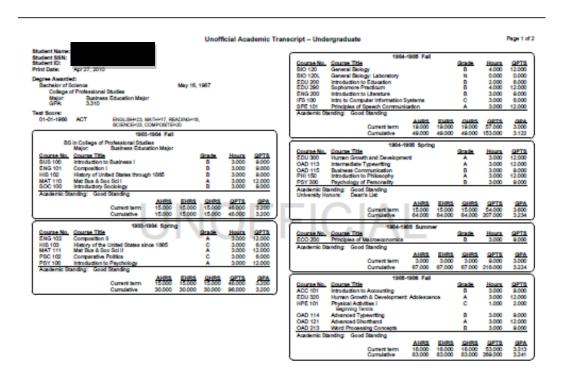
Grades

While you can view grades in Academic History/Academic Work, this option allows you to view midterm grades for freshmen.

Fill in the desired information, the click Submit.

Unofficial Transcript

This option allows you to see a list of all classes taken by semester with grades and performance numbers for each session. Note: you will have to choose undergraduate or graduate.



Appendix A: Status Codes

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Admission Status Codes

ACUF Account Data Not Updated

ADMA Admitted Applicant

ADMD Admission Declined

ADMR Rejected Applicant

ADMU Applicant

ADMW Adm. Application Withdrawn

ALUM Alumnus

ARD1 Study Data Archivable

ARD2 Study Data Archived

ARMD Student Data Archivable

CS01 Attending

CS02 Non-attending

CS03 Student

CS04 De-registered

DEAD Deceased

GR01 Graduation Candidate

GR02 Graduation Withdrawn

GR03 Graduation Denied

GR04 Graduated

Appendix B: Hold Types

Rev: 04/02/2015

Hold	Hold Type (Description)	Hold Grouping		
9000	Undergraduate Probation	Academic Hold		
9001	Graduate Probation	Academic Hold		
9002	1st Academic Suspension	Academic Hold		
9003	2nd Academic Suspension	Academic Hold		
9004	Final Academic Suspension	Academic Hold		
9005	Assessment Needs	Academic Hold		
9007	Dismissal from Program	Academic Hold		
9008	Incomplete Course Eval	Academic Hold		
9010	Academic Warning	Academic Hold		
9101	Major Declaration Req	Advisor Registration Hold		
9102	Advising International	Advisor Registration Hold		
9103	Advising Hold 1	Advisor Registration Hold		
9104	Complete Req Deficiency	Advisor Registration Hold		
9105	Advising Hold 2	Advisor Registration Hold		
9106	Advising Hold 3	Advisor Registration Hold		
9107	Advising Hold 4	Advisor Registration Hold		
9201	General Hold	General Hold		
9202	Library Hold > \$100	General Hold		
9203	Athletic Hold	General Hold		
9204	Student Support Hold	Advisor Registration Hold		
9205	Parking Balance >\$100	General Hold		
9206	AllCard Hold	General Hold		
9207	Transcript Audit Hold	General Hold		
9208	Undergraduate Admission	General Hold		
9209	Graduate Admission	General Hold		
9210	International Admission	General Hold		
9211	Parking Balance < \$100	General Hold		
9212	Honors Program Hold	Advisor Registration Hold		
9213	Library Hold < \$100	General Hold		
9300	BURS General Hold	Bursar Hold		
9301	BURS At Collection	Bursar Hold		
9302	BURS Balance > \$100	Bursar Hold		
9303	BURS Balance < \$100	Bursar Hold		
9304	BURS Perkins Loan	Bursar Hold		
9305	BURS Prior Yr Bal >200	Bursar Hold		
9306	BURS Bal>\$100 Send to DOR	Bursar Hold		
9307	BURS Financial Warning	Bursar Hold		

9308	BURS Repeat Fin Warning	Bursar Hold
9309	BURS Uncollectable	Bursar Hold

9310	BURS KY DOR Collection Ag	Bursar Hold
9311	BURS Internal Payment Pla	Bursar Hold
9400	FINA Default on Stafford	Financial Aid Hold
9401	FINA Repayment to KHEAA	Financial Aid Hold
9402	FINA Repayment to Pell Gr	Financial Aid Hold
9403	FINA No Exit Interview	Financial Aid Hold
9404	FINA Repayment of SEOG	Financial Aid Hold
9405	FINA Repayment of Perkins	Financial Aid Hold
9406	FINA Hold	Financial Aid Hold
9500	UG Credential Hold	Credential Hold
9501	GR Credential Hold	Credential Hold
9502	Intl Credential Hold	Credential Hold
9503	AELP Registration Hold	Academic Hold
9600	LW Law Hold	Law General Hold
9700	Code of Conduct Violation	Disciplinary Hold

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